Filing Schedule (Rev. 8/4/03)

State Candidates and

Primarily Formed Committees for State Candidates Committees Primarily Formed to Support/Oppose Ballot Measures

Being Voted on October 7, 2003

| Filing Deadline | Type of Statement | Period Covered by Statement ^{1/} | Method of Delivery |
|--------------------------------|--|---|--|
| Within 24 Hours | \$1,000 Election Cycle Report See Footnotes 2 & 3 | 7/24/03-10/7/03 | ♦ Online or Electronically with Secretary of State |
| Within 48 Hours | Issue Advocacy Disclosure Statement ^{4/} | 8/23/03 - 10/6/03 | ♦ Online or Electronically with Secretary of State |
| August 28, 2003 | Pre-Election | 1/1/03 - 8/23/03 | → Personal Delivery^{5/} → First Class Mail |
| | | or 7/1/03 – 8/23/03 | |
| September 25, 2003 | Pre-Election | 8/24/03 - 9/20/03 | → Personal Delivery→ Guaranteed Overnight Service |
| Within 24 Hours | Late Contributions ^{6/} and Independent Expenditures of \$1,000 or More ^{7/} | 9/21/03-10/06/03 | ♦ Personal Delivery ♦ Telegram ♦ Guaranteed Overnight Service ♦ Fax |
| Within 10 Business Days | \$5,000 Report ^{8/} | Any time other than 90-day election cycle | ♦ Online or Electronically with Secretary of State |
| January 31, 2004 ^{9/} | Semi -Annual | 9/21/03-12/31/03 | → Personal Delivery→ First Class Mail |

Footnotes:

- 1/ The period covered by any statement begins on the day after the closing date of the last statement filed, or January 1, if no previous statement has been filed.
- 2/ Candidates and ballot measure committees that are required to file electronically with the Secretary of State must file this report if they receive a contribution of \$1,000 or more from a single source during the period July 24, 2003, through October 7, 2003. No paper copy is required, except during the late contribution period. This report is not required for committees primarily formed to support or oppose state candidates.
- 3/ Committees that are required to file electronically with the Secretary of State must file a report disclosing each independent expenditure of \$1,000 or more made to support or oppose a state candidate or ballot measure being voted on October 7, 2003. No paper copy is required, except during the late independent expenditure period
- 4/ A committee that makes a payment or a promise of payment of \$50,000 or more for a communication that is made during the period August 23 – October 6, 2003, and that clearly identifies a state candidate but does not expressly advocate the election or defeat of the candidate, must file E530 electronically with the Secretary of State. The report must be filed within 48 hours of making or promising to make the payment. No paper copy is required.
- 5/ In addition to paper reports, candidates and committees must file electronically if, since January 1, 2000, they receive contributions or make expenditures totaling \$50,000 or more. For more information, visit the Secretary of State's website at www.ss.ca.gov.
- 6/ The recipient of a late in-kind contribution must file a late contribution report within 48 hours from the time the in-kind contribution is received.

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- 7/ A controlled committee of a candidate may not make an independent expenditure to support or oppose another candidate.
- 8/ Candidates and ballot measure committees that are required to file electronically with the Secretary of State must file this report if they receive a contribution of \$5,000 or more from a single source at any time other than the 90-day election cycle. "Election cycle" is defined as 90 days prior to an election and ending on the date of election. No paper copy is required. This report is not required for committees primarily formed to support or oppose state candidates.
- 9/ Because January 31, 2004, falls on a Saturday, this deadline is extended to February 2, 2004.

Additional Notes:

- There is no provision in the law for an extension of a filing deadline. Late statements are subject to a \$10 per day late fine.
- All statements are public documents.
- A committee that makes an expenditure totaling \$5,000 or more to an individual to appear in an advertisement to support or oppose a ballot measure must report the expenditure within 10 days on FPPC Form 511.
- Contributions and expenditures made or received in connection with the March 2, 2004, primary election may trigger additional reports. The 2004 election filing schedules are available on the FPPC website.

As of the date of this publication (7/03), the 2003 Addendum to FPPC Campaign Information Manuals A-E contains the most recent information on campaign disclosure requirements.